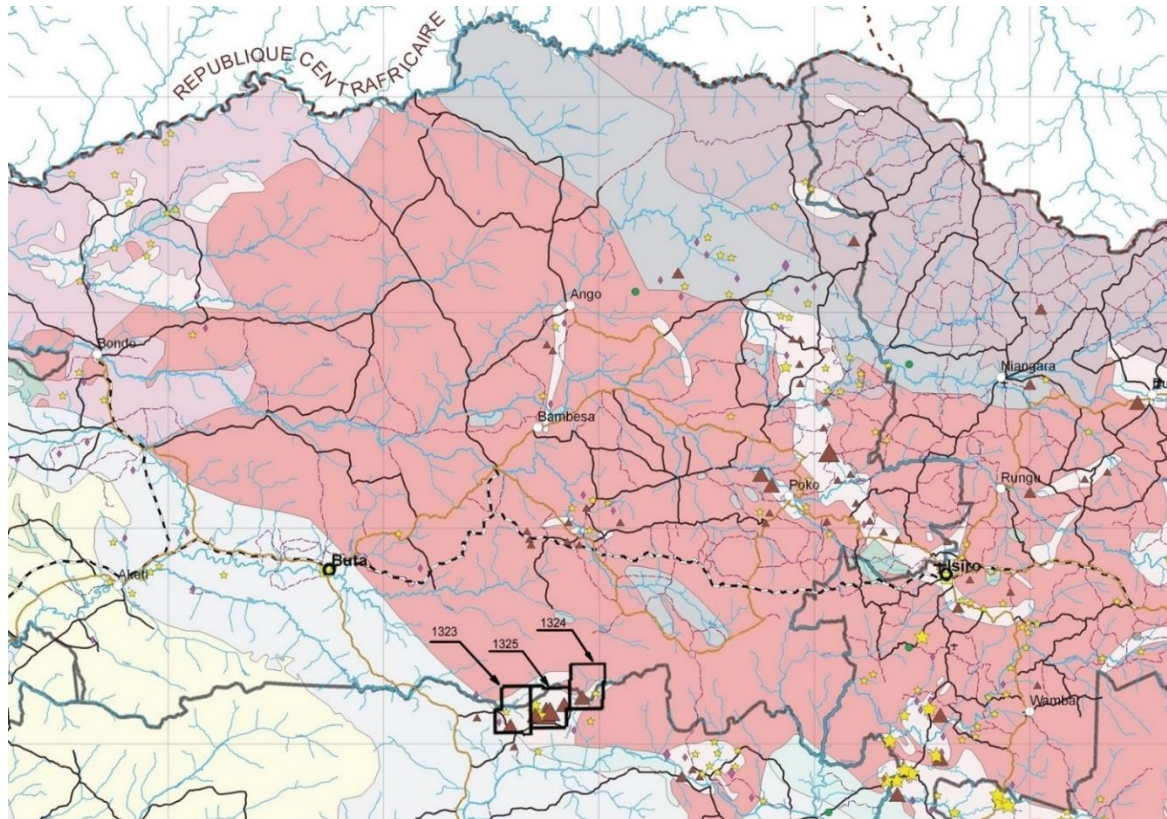


FOR INVESTORS

The 3 mining permits are located on green rocks mineralized in gold, bordering a mega granite massif



A new Congolese junior mining company in creation, Mbomo Mining sarl

Junior mining companies are companies still at the exploration stage, which rely on a subsoil rich enough to be valued by investors without having yet started the production phase, for reasons of political, legal, social environment or ecological. Typically, these small companies do the preliminary work on a mining site: exploration and feasibility studies.

The 3 research mining permits belonging to the company Thaurfin ltd currently being rehabilitated will be transferred to a new mining company called Mbomo Mining sarl

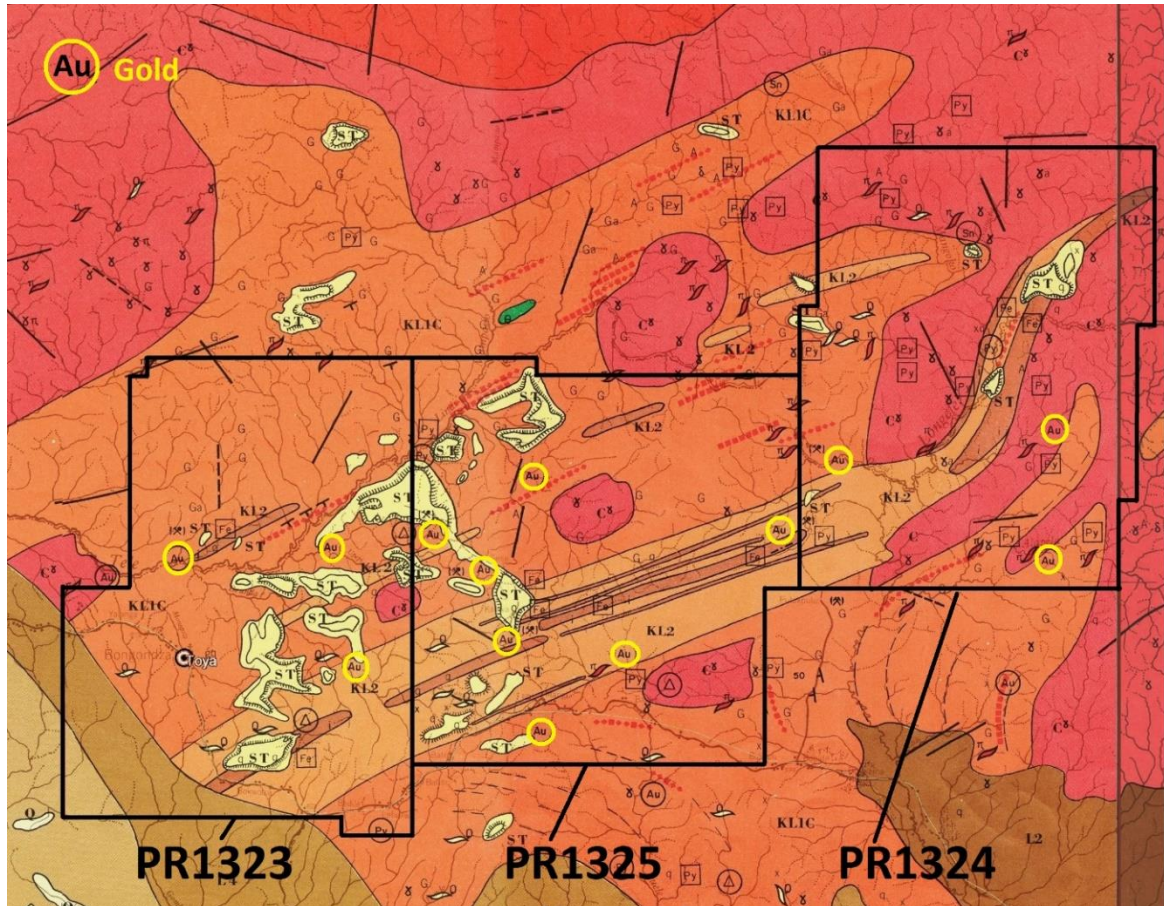
Website : www.mbomo-mining.com



Mbomo Mining sarl will be a mining company which will develop the 3 research permits (PR) of Thaurfin ltd by prospecting for the gold and iron they cover. Surface prospecting for itabirites (iron ore) was carried out in 1974 by the Belgian/Italian consortium Sicai/Tractionnel, the analysis of which is presented at the URL <http://thaurfin.com/reserve-minerai-de-fer.pdf>

The presence of gold will convert prospecting permits (PR) into operating permits (PE)

The validity of PRs is relatively short (5 years) while that of PE is long (20 years renewable). In order to obtain the PE, a business plan must be transmitted to the mining cadastre which proves the technical and economic feasibility of the operation.



Reasonable prospecting cost

The documentation present at Tervuren will transmit the favorable locations for drilling, which reduces the overall cost of prospecting, the aim of which is to define a sufficient volume of ore likely to be valorized.

According to the Belgian geologist residing in RSA, the budget is between \$5 and \$20M depending on what is requested. A bibliographic study at the Tervuren Museum will allow it to provide a more precise budget. She proposed studying documents from the colonial era to define a prospecting estimate: <http://thaurfin.com/BUDGET-Data-Tervuren.xls>

The rapid exploitation of primary gold will cushion prospecting expenses

The mineralization is of the disseminated type, that is to say low grade but large extensions. Alluvial gold was exploited by 4 colonial companies and abandoned after independence. This mineralization was not well known at that time and no subsoil prospecting had been undertaken. This mineralization is common today and the recovery yield is very high. Solar energy will reduce the recovery cost.

Iron prospection

Surface prospecting was carried out in 1974, this deposit was to supply the Maluku steel industry which was a white elephant of the Mobutu era.

This study published at the URL <http://thaurfin.com/reserve-minerai-de-fer.pdf> analyzes the prospecting report carried out by this Sicaï/Tractionel consortium (now Tractebel).

High grade iron ore

Selon <https://www.investindrc.cd/en/IMG/pdf/anapi-investir-dans-les-mines.pdf> , *the BANALIA deposits have a high iron content of more than 65% (low SiO₂ content).*

High purity iron ore is considered a strategic material.

Logistics

The feasibility of iron ore exploitation depends on its logistics, which is why innovative river transport adapted to the Congo River is being studied, cf. <https://thaurfin.com/Transport-Fluvial.pdf> , in French.

Furthermore, the deep water port required for an annual export of 50Mt of iron ore is being built by the DP WORD group.

According to the mining code, operating permits are mortgageable

Article 168: Property subject to mortgage

Are subject to mortgages within the meaning of this Code:

- a) the Exploitation Permit, the Tailings Exploitation Permit, the Small Mine Exploitation Permit and the Permanent Quarry Exploitation Authorization, in whole or in part;

Iron prospecting will boil down to confirming the extension of the itabirites prospected on the surface according to current standards in order to define the certain resources. The exploitation studies will define the economic depth in order to define the certain reserves and establish their value. These mortgages will hamper the raising of financing.

Memorandum

Information about the location and development of these 3 PRs 1323, 1323 & 1325 is published in the memo <http://thaurfin.com/Memo-EN.pdf> . This memo shows that the development of these 3PRs is major development projects

- 2000MW hydroelectric dam
- A green steel industry
- ...

These mining permits were granted in full compliance with mining legislation.

This quality is essential for financing and amortizing long-term projects. Here are the grant documents

- <http://thaurfin.com/Doc-1323.pdf>
- <http://thaurfin.com/Doc-1324.pdf>
- <http://thaurfin.com/Doc-1325.pdf>

This summary provides all the necessary information: <https://thaurfin.com/SYNTHESE.pdf>

These mining permits took advantage of the 2002 mining code

These 3PRs, issued in February 2006, never ceased to exist, they remained in force majeure due to failure to issue research certificates, cf <http://www.thaurfin.com/PERMIS-VALIDES.pdf>
The 2002 mining code was much more favorable to applicants for such a deposit.

IN CONCLUSION

The company Mbomo Mining sarl will carry out the studies and prospecting of these 3 prospecting mining permits and convert them into operating permits in order to present to the mining majors a file demonstrating their technical and economic feasibility, unless a major decides to be the partner of Mbomo Mining sarl according to an agreement to be established.

These three mining permits carry very large development projects in a win/win spirit and summarized at the URL <http://thaurfin.com/Memo-EN.pdf> .

As for gold exploitation, any option will be studied at the appropriate time.

Ir Pol HUART

Thaurfin ltd Director

Mining Engineer AIMS76 MINES-ParisTech84

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A handwritten signature in blue ink is written over a blue circular stamp. The stamp contains the text "THAURFIN LTD." around the top edge and "BVI" in the center. A small star is located at the bottom center of the stamp.